Occupancy Comparison of Projects Approved Since 2001 – In Lease-up – South Dallas

Projects per South Dallas Submarket	Address	Council District	Council # of Units District	Occupancy of Project	Submarket Occupancy
1. Reese Townhomes	1201 S. Ewing	CD 4	80 Units	30%	%5.68

Occupancy Comparison of Projects Approved Under Construction – South Since 2001 –

Dallas

rojects per South Dallas	Address	Council	Council # of Units	Occupancy	Submarket
ubmarket		District		of Project	Occupancy
A CONTRACTOR OF THE CONTRACTOR					
. Waltoo Frazier	4700 – 4900 Hatcher CD 7	CD 7	118 Units		%5.68
. Mill City Parc Frazier	4700 – 4900	CD 7	116 Units		89.5%
	Hatcher				

Approved Since 2001 – Southwest Dallas Occupancy Comparison of Projects

Projects per Southwest	Address	Council	# of	Occupancy	Submarket
Dallas Submarket		District	Units	of Project	Occupancy
1. Rosemont@ Timbercreek	801 Beckleymeade	CD 8	100 Units	100%	91.7%
2. Rosemont @ Bluff Ridge	8125 Clark Rd	CD 3	256 Units	94%	91.7%
3. Hickory Trace	8629 Old Hickory Trail	CD 8	180 Units	100%	91.7%
4. Providence on the Park	8501 Old Hickory	8 CD	280 Units	%86	91.7%
5. West Virginia	7600 West Virginia Dr.	CD 8	202 Units	100%	91.7%
6. Artisan Ridge	5000 Preakness Lane	CD 3	264 Units	%86	91.7%
7. Homes of Mountain Creek	SW Corner of Skyline and S.E. 14th St.	CD 3	200 Units	%001	91.7%

Occupancy Comparison of Projects Approved Since 2001 –

Projects ner Oak Cliff	Addrass	Common	# of	Occurrence	Cuhmonlot
Submarket		District	Units	of Project	Occupancy
1. Madison Point	3600 S R L Thornton	CD 4	176	%66	93.7%
			Units		
2. Potters House @ Primrose	2515 Perryton	CD3	280	%26	93.7%
			Units		
3.Rosemont @ Lakewest	3030 N. Hampton	CD 3	151	97%	93.7%
			Units		
4. Churchill@ Pinnacle Park	1400 N. Cockrell Hill	CD3	200	%86	93.7%
			Units		
5. Providence @ Village Fair	5151 Village Fair	CD3	236	%96	93.7%
	Drive		Units		

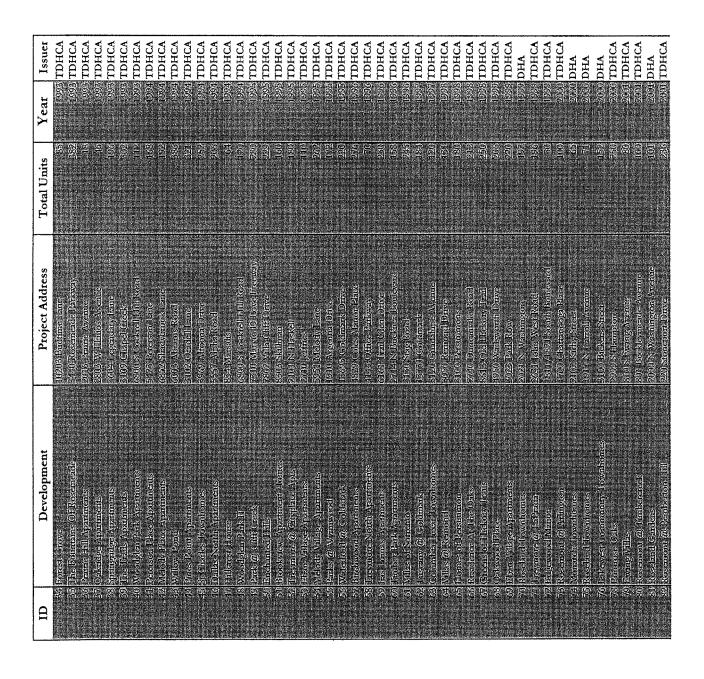
21

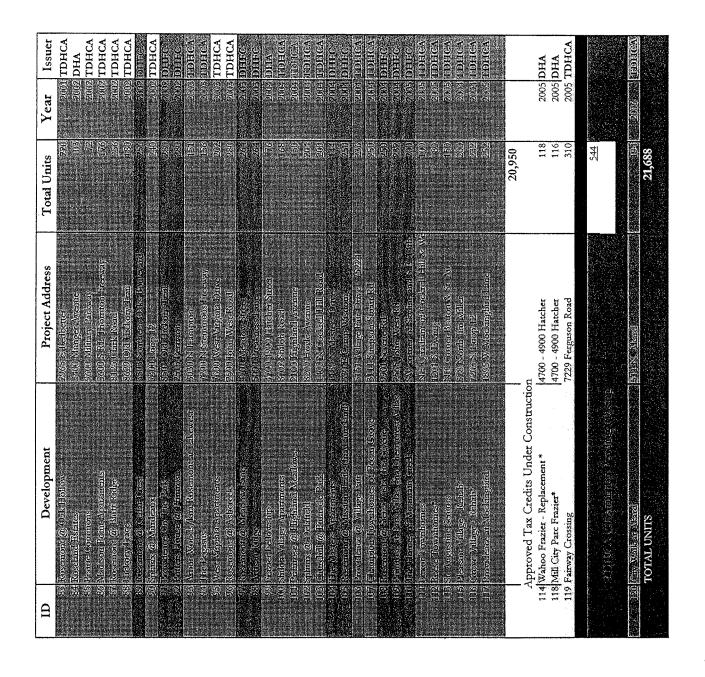
Occupancy Comparison of Projects Approved Since 2001- In Lease-up - Oak Cliff

The integral plant in the Control of Control	The second of th				
Projects per Oak Cliff	Address	Council	# of Units	Occupancy	Submarket
Submarket		District		of Project	Occupancy
1. Luxor Townhomes	NE Quadrant of Cockrell CD 1	CD 1	100 Units	%69	93.7%
	Hill @ Westmoreland				

22

ar Issuer	wed	6 DHFC	6 DHFC		1088 TDHCA	1989 TDHCA	1990 TDHCA	1990 TDHCA	1000 TDHCA	1991 TDHCA	1991 TDHCA	1991 TDHCA 1991 TDHCA	1991 TDHCA	100 TOHCA	TDHCA	1991 TDHCA	1992 TDHCA	1092 TDHCA	1992 TDHCA	1992 TDHCA 1992 TDHCA	1995 TDHCA	DOS TOHCA	TDHCA	TOTAL TURICA
Juits Year	Approved	2006	2006			2007		1192	001	10 20	110	100) 	(6)	006	887	950		(C)T	980	188		(5)	191	
Total Units		332	400																					
Project Address		1810 High Hill	4030 N. Central		s Konest Brine	Varsalis Pycauc Janyia Dillom: Breevay	S.E.Northy, et Helium	9410 Hidalpo Diriyo	ant zang Vareh Avenne	20 Gaston Avenue 35 Hersdale	V. Colorado Boulecard	10 Vestingant Ayeato	900 Marria Dillore Freeval	ON TASION MICHIGATION (CONTRACTOR) (CONTRACT	Tree Lane	##Ridococciff.codff #####	farlight Road	91.kV Valley Meddow-Jane 34025) Budsaer Soaleyard	Woodhollow Drwe	2) Uskon Avenne 25 West Whentand Rand	Namjacinto/Nucet	Valley-Road	Wight Strock	
Pro		<u> </u>	4	ding	pleted [1916]Steren	FOR NAMES	10N 11 8 800 12 12 12 12 12 12 12 12 12 12 12 12 12		45.00 March	5520 Geston Ave 1225 Harradale	2762W-00	91.00.Westing 3055.Westin	7000 Narvin Dillowe		0287 Pinyon		97119 Startig	E110 S 2017	daza wasah	0.05/West	2010 San Jac	diuds ares	59/0/CW 87H	
Development	DHFC Inactive	Goodhaven Apartments	Central @ Carroll	TDHCA Inactive/Application Pending	Approved Tax Credit Projects Completed		V		<u> </u>	Sin:		(e)		nents	Sum	3		जिताड़ा है	12)	Spiračaj	2	<u> </u>	7	
Develo	DHFC	Goodhaven	Central	HCA Inactive/.	pproved Tax Credit I Incan Grete Aparments	Peinse-William Sainey Row	cross (creek Aparements	Chappel (resek	удиодуудуу из сенд Макей-Уйгей Аратыпсык	Revell Palm Present Colony Apartments		l dengalparments Padevoods (alsa Brangare)	dat Ridge Apalmments O	ster toostalgieniseus <u>iffe Park Villaga Aparements</u> akeedka Apartmens	ortheeolk Condomnums	restrictor Marriments Teather Pails Apartments	Startight Apartments	vateskuler itsk ops Jamons Creek Aparimens	foodhollow Aparments	oouintale apatiments Solbinonis Court (New Legent	Bayons, Place Apariments Del Mar Arasaments	Amber Dawn Aparemens	Estima Reloc Aparament	
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JANUARY 23, 2008 CITY COUNCIL AGENDA **CERTIFICATION**

This certification is given pursuant to Chapter XI, Section 9 of the City Charter for the City Council Agenda dated January 23, 2008. We hereby certify, as to those contracts, agreements, or other obligations on this Agenda authorized by the City Council for which expenditures of money by the City are required, that all of the money required for those contracts, agreements, and other obligations is in the City treasury to the credit of the fund or funds from which the money is to be drawn, as required and permitted by the City Charter, and that the money is not appropriated for any other purpose.

City Controller



COUNCIL AGENDA

January 23, 2008

DATE

(For general information and rules of courtesy please see opposite side.)

(La información general y reglas de cortesía que deben observarse

durante las asambleas del Consejo Municipal aparecen en el lado opuesto, favor de leerlas.)

January 23, 2008

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CONSENT AGENDA (Continued)

Housing (Continued)

- 19. Authorize (1) adoption of the preliminary FY 2007-08 Consolidated Plan Reprogramming Budget #2 to reprogram \$280,000 of Community Development Grant Funds from Southern Sector Housing and Economic Development Financing to the Neighborhood Enhancement Program and Housing Services Program; and (2) a public hearing to be held on February 27, 2008 to receive comments on the proposed use of funds Financing: No cost consideration to the City
- 20. Authorize (1) amendments to the Multifamily Project Review Criteria; and (2) a letter to be sent to the Texas Department of Housing and Community Affairs advising them and other city requirements that the City is willing to review applications on all tax credit transactions individually, based upon supply and demand needs in the project's submarket Financing: No cost consideration to the City

Office of Environmental Quality

21. Authorize execution of a Memorandum of Agreement with the Texas Commission on Environmental Quality to delegate authority to the City to enforce Ordinance No. 26766, previously approved on May 23, 2007, which restricts idling by motor vehicles with a gross weight rating of over 14,000 pounds - Financing: No cost consideration to the City

Office of Financial Services

22. Authorize an amendment to the list of employees who are authorized to conduct transactions for the investment of City funds in the Texas Local Government Investment Pool - Financing: No cost consideration to the City

Police

- 23. Authorize renewal of the Interlocal Agreement with Dallas County, through Southwestern Institute of Forensic Sciences at Dallas, for the provision of forensic, drug, toxicological, environmental, and physical evidence analysis, and other similar medical/forensic analytical services for the period October 1, 2007 through September 30, 2008 Not to exceed \$3,800,000 Financing: Current Funds
- 24. Authorize (1) the Dallas Police Department to expend funds for overtime, in the amount of \$600,000, to be reimbursed from various federal and state law enforcement agencies for FY 2007-08 (list attached), (2) a City contribution of pension and Federal Insurance Contributions Act costs in the amount of \$170,220, and (3) execution of the grant agreements Total not to exceed \$770,220 Financing: Current Funds (\$600,000 to be reimbursed by various federal and state law enforcement agencies)

AGENDA ITEM # 20

KEY FOCUS AREA:

Economic Vibrancy

AGENDA DATE:

January 23, 2008

COUNCIL DISTRICT(S):

All

DEPARTMENT:

Housing

CMO:

A. C. Gonzalez, 671-8925

MAPSCO:

N/A

SUBJECT

Authorize (1) amendments to the Multifamily Project Review Criteria; and (2) a letter to be sent to the Texas Department of Housing and Community Affairs advising them and other city requirements that the City is willing to review applications on all tax credit transactions individually, based upon supply and demand needs in the project's submarket - Financing: No cost consideration to the City

BACKGROUND

On October 8, 2003, the City Council approved a set of criteria to be considered during deliberation on multifamily applications for Dallas Housing Finance Corporation (DHFC) tax-exempt mortgage revenue bond financing. On September 25, 2004, the City Council extended the use of those criteria to deliberation of multifamily applications for Texas Department of Housing and Community Affairs (TDHCA) allocation of low income housing tax credits that require City Council approval. During fiscal year 2003-04, the City received multiple applications for approval of tax-exempt bonds and tax credits, many of which were located within one mile of each other and/or previously approved tax credit funded projects. As a result of these applications, on December 8, 2004, the City Council approved an amendment to the review criteria that would be applied to future applications for tax-exempt bond or low income housing tax credit projects in which such financing is subject to City of Dallas approval.

On January 11, 2006, the City Council approved the policy amendment that no new tax credit transactions are approved unless a waiver is granted by the City Council. The Applicant submits a project package along with a waiver fee of \$500. If the application is for the DHFC issued bonds, the DHFC Board recommends or denies approval of a waiver. If DHFC recommends the waiver, the project is sent to City Council for approval of the waiver along with staff recommendations.

BACKGROUND (continued)

If Application is for TDHCA issued bonds or 9% tax credits, the project will be sent to City Council along with staff recommendations on the waiver.

On July 12, 2005, the City sent a letter to TDHCA stating that the City would not be reviewing any tax credit or tax exempt bond projects until the FBI work was completed and TDHCA is still operating under the assumption that Dallas is not open to approving new projects.

Based on improved market conditions in 2007 as compared to 2005 a briefing was presented to the Housing Committee on January 7, 2008 with the Housing Department recommending (1) an amendment of Priority #3 on Exhibit A, 1(c) of the Multifamily Project Review Criteria to add youth projects and Priority #4 on Exhibit A, 1 (d) of the to allow new construction of housing for low and moderate income households with priority given to Master Plan Developments, Mixed Income Developments and Transit Developments; and (2) authorization to send a letter to the TDHCA advising them of the change and informing them that the City is willing to review applications on all tax credit transactions individually, based upon supply and demand needs in the project's submarket.

This approval of the support of the tax credits for this project is contingent on the State agreeing to include in their Land Use Restriction Agreement (LURA), the City of Dallas' social service requirement as stated in the resolution approving the support of the tax credit for this project which is \$200 per unit for a minimum of \$40,000 per year. Fifty percent (50%) of this social service requirement can be in the form of in-kind contributions subject to the approval of the Housing Department.

PRIOR ACTION/REVIEW (Council, Boards, Commissions)

On October 8, 2003, the City Council authorized review criteria for consideration of multifamily project applications for Dallas Housing Finance Corporation tax-exempt mortgage revenue bond financing by Resolution No. 03-2754.

On February 25, 2004, the City Council authorized the use of the DHFC bond project review criteria on multifamily project applications for TDHCA low income housing tax credits that are subject to City of Dallas approval by Resolution No. 04-0764.

On December 8, 2004, the City Council authorized the amendment for the project review criteria on multifamily project applications for DHFC proposed tax-exempt bond projects and TDHCA low income housing tax credit projects that require Dallas City Council approval by Resolution No. 04-3473.

On November 21, 2005, the Economic Development and Housing Committee was briefed.

PRIOR ACTION/REVIEW (Council, Boards, Commissions) (continued)

On January 11, 2006, the City Council approved an agenda item to amend the City of Dallas review criteria for multifamily project applications seeking City of Dallas approval by Resolution No. 06-0136.

On January 7, 2008, the Housing Committee was briefed on the current multifamily policy of the Housing Department.

FISCAL INFORMATION

No cost consideration to the City.

COUNCIL CHAMBER

January 23, 2008

WHEREAS, on October 8, 2003, the City Council approved project specific review criteria for consideration of tax-exempt mortgage revenue bond projects proposed by the Dallas Housing Finance Corporation (DHFC) by Resolution No. 03-2754; and

WHEREAS, under the Texas Department of Housing and Community Affairs (TDHCA) rules in the 2004 Qualified Allocation Plan and Rules (QAP), if a proposed development is located in a municipality that has more than twice the State average of units per capita supported by Low Income Housing Tax Credits or Private Activity Bonds, the applicant must obtain prior approval of the development from the governing body of the municipality; and

WHEREAS, on February 25, 2004, the City Council extended the October 8, 2003 DHFC project review criteria to tax credit projects proposed by the TDHCA that are subject to Dallas City Council approval, by Resolution No. 04-0764; and

WHEREAS, on December 8, 2004, the City Council approved the project specific review criteria for DHFC and TDHCA proposed tax-exempt bond projects that require Dallas City approval as an Exhibit "A"; and

WHEREAS, on July 12, 2005, the City sent a letter to TDHCA stating that the City would not be reviewing any tax credit or tax exempt bond projects until the FBI work was completed and TDHCA is still operating under the assumption that Dallas is not open to approving new projects; and

WHEREAS, on November 21, 2005, the Economic Development and Housing Committee was briefed on the multifamily policy criteria and the proposed changes; and

WHEREAS, on January 11, 2006, the City Council approved an agenda item (1) to amend the City of Dallas review criteria for multifamily project applications seeking City of Dallas approval for tax-exempt mortgage revenue bond and/or low income housing tax credits financing; (2) that applicants be required to submit a package along with an initial waiver fee of \$500 in addition to all other required fees for the approval process; and, (3) that the 120-day rule on moratoriums is not applicable to the approval of tax credit/tax-exempt bond projects by Resolution No. 06-0136; and

WHEREAS, there are no tax-exempt bond or low income tax credit applications currently pending before the Dallas City Council for consideration; and

COUNCIL CHAMBER

January 23, 2008

WHEREAS, on January 7, 2008, the Housing Committee was briefed on the current policy with the Housing Department recommending an amendment of Priority #3 on Exhibit A, 1(c) of the Multifamily Project Review Criteria to add youth projects and Priority #4 and on Exhibit A, 1 (d) of policy criteria to allow new construction of housing for low and moderate income households with priority given to Master Plan Developments, Mixed Income Developments and Transit Developments; and (2) authorization to send a letter to TDHCA advising them of the change and informing them that the City is willing to review applications on all tax credit transactions individually based upon supply and demand needs in the project's submarket; and

WHEREAS, this approval of the support of the tax credits for this project is contingent on the State agreeing to include in their Land Use Restriction Agreement (LURA), the City of Dallas' social service requirement as stated in the resolution approving the support of the tax credit for this project which is \$200 per unit for a minimum of \$40,000 per year. Fifty percent (50%) of this social service requirement can be in the form of in-kind contributions subject to the approval of the Housing Department; and

WHEREAS, the City Council desires to amend the review criteria to Priority #3 on Exhibit A, 1(c) of the Multifamily Project Review Criteria to add youth projects and Priority #4 1 (d) to read: new construction of housing for low and moderate income households with priority given to Master Plan Developments, Mixed Income Developments and Transit Developments; and (2) authorize that a letter be sent to the TDHCA advising them of the change and informing them that the City is willing to review applications on all tax credit transactions individually, based upon supply and demand needs in the project's submarket; NOW, THEREFORE,

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF DALLAS, TEXAS:

Section 1. That (1) amendments to Multifamily Project Review Criteria and attached hereto as "Exhibit A", is hereby approved; and (2) authorization is granted to send a letter to the TDHCA advising them and other city requirements that the City is willing to review applications on all tax credit transactions individually, based upon supply and demand needs in the project's submarket.

Section 2. That this approval of the support of the tax credits for this project is contingent on the State agreeing to include in their Land Use Restriction Agreement (LURA), the City of Dallas' social service requirement as stated in the resolution approving the support of the tax credit for this project which is \$200 per unit for a minimum of \$40,000 per year. Fifty percent (50%) of this social service requirement can be in the form of in-kind contributions subject to the approval of the Housing Department.

Case 3:11-cy-00354-Q Document 33-9 Filed 03/19/12 Page 17 of 23 PageID 2292 Case 3:08-cy-00546-D Document 19 Filed 07/17/08 Page 52 of 58 PageID 145

COUNCIL CHAMBER

January 23, 2008

Section 3. That this resolution shall take effect immediately from and after its passage, in accordance with the Charter of the City of Dallas, and it is accordingly so resolved.

DISTRIBUTION:

Housing Department City Attorney's Office Office of Financial Services/Community Development, 4FN

EXHIBIT A

Tax-Exempt Mortgage Revenue Bond and Low Income Housing Tax Credit Projects Multifamily Project Review Criteria

In determining whether to grant tax-exempt bond financing or approve an allocation of low income housing tax credits for any multifamily project, including senior, disabled or family projects, the City Council and, where appropriate, the Dallas Housing Finance Corporation, shall evaluate whether the proposed project is in the best interest of the City of Dallas. The decision will be evaluated based upon the following factors. No single factor is determinative or controlling.

- 1. Where the proposed project fits within the City's priorities which follow in order of priority:
 - a. Demolition and reconstruction of an existing substandard multifamily development;
 - b. Rehabilitation of an existing multifamily development;
 - c. New construction of housing for special needs such as senior households, AIDS or other disabilities, including housing for the homeless, <u>youth projects</u> on an individual basis; or
 - d. Not accept any applications for tax credit financed projects for n New construction of housing for low and moderate income households until October, 2006, after an annual review of the multifamily criteria has been conducted, unless special circumstances exist (i.e. with priority given to part of Master Plan ned Developments, Mixed Income Developments and Transit Developments.
- 2. Whether the City has already provided, or committed to provide, direct financial assistance to the project.
- 3. Whether the project involves the elimination of slum or blight already existing on the subject property.
- 4. Whether the site has appropriate zoning for the project.
- 5. The proximity and capabilities of nearby schools, and comments of school district officials regarding the project.
- 6. The comments of owners and residents of properties located in the surrounding area at a public meeting held in the community in which the project will be located, attended by City of Dallas or Dallas Housing Finance Corporation representatives.

- 7. Whether there is already an over-concentration of multifamily development in the surrounding area.
- 8. Whether the applicant has agreed to incorporate appropriate safety and security features into the project.
- 9. Whether the applicant has responded to and/or plans to address the lawful concerns, if any, raised by residents or owners of properties in the surrounding area.
- 10. Whether the proposed project will be of high quality.
- 11. Whether the applicant has taken into consideration, in the project design, the standard or specialized needs of expected tenants.
- 12. Whether the proposed project will have an adverse effect on the surrounding area.
- 13. Whether the project is compatible with existing or anticipated single-family developments in the surrounding area.
- 14. Whether the project is compatible with existing or anticipated uses allowed under current or anticipated zoning in the surrounding area.
- 15. Whether the estimated parking demand and trip generation for the project will impose an undue burden on public facilities.
- 16. Whether the current and probable future capacities of adjacent and nearby streets on the City's thoroughfare plan are adequate to address any anticipated changes caused by the project.
- 17. Whether there is existing or proposed adequate public transit available.
- 18. Whether the location, density and height of the buildings, structures, and equipment will be detrimental or injurious to future development of the surrounding area or otherwise impose an undue burden on public facilities.
- 19. Whether trees will be planted or protected and other landscaping provided to create, preserve, and enhance the natural beauty and vegetative space in the vicinity of the project.
- 20. Whether managers of the project will reside on site.

- 21. Whether the Applicant has demonstrated the financial capacity to complete and operate the project.
- 22. Whether the proposed project's rental market has the ability to absorb the proposed additional rental units.
- 23. If two or more new projects are proposed within a mile of each other, whether either or any of the projects:
 - a. Contributes to the rehabilitation or elimination of substandard housing:
 - b. Provides a significantly lower density of units per acre; or
 - c. Provides revenues for the creation or support of additional affordable housing.
- 24. Whether the Applicant has presented a suitable development plan for the entire development site, including property acquired by the Applicant in excess of that to be developed specifically for the project.
- 25. Whether there exists any other factor relevant to the issue of whether the project is in the best interest of the City of Dallas.

MINUTES OF THE DALLAS CITY COUNCIL WEDNESDAY, JANUARY 23, 2008

08-0290 VOTING AGENDA MEETING CITY COUNCIL CHAMBER, CITY HALL MAYOR TOM LEPPERT, PRESIDING

PRESENT: [14] Garcia, Caraway, Medrano, Neumann, Hill, Salazar, Davis, Atkins,

Kadane, Allen, Koop, Natinsky, Rasansky, Hunt (*9:23 a.m.)

ABSENT: [1] Leppert (Absent on City Business)

The meeting was called to order at 9:01 a.m.

The assistant city secretary announced that a quorum of the city council was present.

The invocation was given by R. D. Price, Reverend of New Mt. Zion Baptist Church.

Deputy Mayor Pro Tem Caraway led the pledge of allegiance.

The meeting agenda, which was posted in accordance with Chapter 551, "OPEN MEETINGS," of the Texas Government Code, was presented.

After all business properly brought before the city council had been considered the city council adjourned at 2:42 p.m.

	Mayor	anne de la companya d
ATTEST:		
Assistant City Secretary		

The meeting agenda is attached to the minutes of this meeting as EXHIBIT A.

The actions taken on each matter considered by the city council are attached to the minutes of this meeting as EXHIBIT B.

Ordinances, resolutions, reports and other records pertaining to matters considered by the city council, are filed with the city secretary as official public records and comprise EXHIBIT C to the minutes of this meeting.

* Indicates arrival time after invocation and pledge of allegiance.

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2/13/2008 9:24:35 AM

OFFICE OF THE CITY SECRETARY

CITY OF DALLAS, TEXAS

OFFICIAL ACTION OF THE DALLAS CITY COUNCIL

JANUARY 23, 2008

08-0312

Item 20: Authorize (1) amendments to the Multifamily Project Review Criteria; and (2) a letter to be sent to the Texas Department of Housing and Community Affairs advising them and other city requirements that the City is willing to review applications on all tax credit transactions individually, based upon supply and demand needs in the project's submarket - Financing: No cost consideration to the City

Councilmember Neumann requested that consent agenda item 20 be considered as an individual item. Mayor Pro Tem Garcia stated that consent agenda item 20 would be considered as an individual item later in the meeting, there being no objection voiced to Councilmember Neumann's request.

Later in the meeting, agenda item 20 was brought up for consideration.

Councilmember Salazar moved to approve the item.

Motion seconded by Deputy Mayor Pro Tem Caraway and unanimously adopted. (Davis absent when vote taken; Leppert absent on city business)

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OFFICE OF THE CITY SECRETARY

2/13/2008 9:24:35 AM

CITY OF DALLAS, TEXAS

Respectfully Submitted,

/s/ Michael M. Daniel
Michael M. Daniel
State Bar No. 05360500
DANIEL & BESHARA, P.C.
3301 Elm Street
Dallas, Texas 75226-1637
214-939-9230
Fax 214-741-3596
E-mail: daniel.michael@att.net
Attorney for Plaintiff

Laura B. Beshara
State Bar No. 02261750
DANIEL & BESHARA, P.C.
3301 Elm Street
Dallas, Texas 75226-1637
214-939-9230
Fax 214-741-3596
E-mail: laurabeshara@swbell.net
Attorney for Plaintiff

Certificate of Service

I hereby certify that on July 17, 2008 I electronically submitted the foregoing document with the clerk of the court for the U.S. District Court, Northern District of Texas, using the electronic case files system of the court. The electronic case files system sent a "Notice of Electronic Filing" to the following individual who has consented in writing to accept this Notice as service of this document by electronic means: Timothy E. Bray.

s/ Michael M. Daniel